



512 S. Texas Blvd.
Weslaco TX 78596

Fax: 956.969.3420

For Office Use Only

LIST OF ASSETS

List checking and savings accounts below

Name and address of Bank, S & L, or Credit Union		Name and address of Bank, S & L, or Credit Union	
Acct. no.	Balance	Acct. no.	Balance
Name and address of Bank, S & L, or Credit Union		Name and address of Bank, S & L, or Credit Union	
Acct. no.	Balance	Acct. no.	Balance
Name and address of Bank, S & L, or Credit Union		Name and address of Bank, S & L, or Credit Union	
Acct. no.	Balance	Acct. no.	Balance
Name and address of Bank, S & L, or Credit Union		Name and address of Bank, S & L, or Credit Union	
Acct. no.	Balance	Acct. no.	Balance

Schedule of Real Estate Owned Under Your Name, Other Than Your Home

Property Address (enter S if sold, PS if pending sale or R if rental being held for income)	Balance of Mortgages or Liens	Amount of Mortgages or Liens	Mortgage Company Name	Net Rental Income

Terms

Sales Price \$ _____ Loan Amount \$ _____ Total Cash On Hand for Down Payment \$ _____

Term Requested: 10 15 20 30 FIXED VARIABLE

Type: REFINANCE REFINANCE CONSTRUCTION

COMMENTS: _____

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Authorization To Release Information

The undersigned applicant(s) has(have) applied for a mortgage loan with the Lender named above. You are hereby authorized to released any information required by lender, its permanent loan investors and mortgage insurers to complete Lender’s processing of the loan application, or as part of Lender’s quality control program. Necessary credit information may include, but is not limited to: credit history, bank, money market: and other account balances, consumer credit balances and payment histories, mortgage payment records, employment history and income; and other sources required.

A photocopy of this authorization letter will be deemed as acceptable authorization for release of any of the above information or documentation requested.

Applicant’s Signature	Date	Social Security Number
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Co-Applicant’s Signature	Date	Social Security Number
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PRIVACY ACT NOTICE: Under the Right to Financial Privacy Act of 1978, this information is to be used by the agency collecting it or its assignees in determining whether you qualify as a prospective mortgagor under its program. These agencies include the Department of Veterans Administration (AVA), the Department of Housing and Urban Development (AHUD), Federal National Mortgage Association (AFNMA), or any other institution in connection with the consideration or administration of assistance to you. Financial records involving your transaction on will not be disclosed outside the agency or its assignees without your consent except as required and permitted by law. You are not required to provide this information, but if you do not, your application for approval as a prospective mortgagor or borrower may be delayed or rejected. The information requested in this form is authorized by Title 38, U.S.C., Chapter 37 (if VA); by 12 U.S.C., Section 1701 et seq. (if HUD/FHA); by Title 42 U.S.C., Section 1452b (if HUD/CPD); and Title 42 U.S.C., 1471 et seq., or 7 U.S.C., 1921 et seq. (if USDA FmHa).



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Pre-Qualification Checklist

Salaried Borrowers

- Previous 30 day pay stubs
- Copy of W-2 forms for the last two years
- Copy of other income sources (Social Security, Retirement, etc.)

Self Employed Borrowers

- Personal tax returns for past two years with all schedules (form 1040)
- Current profit and loss statement
- Corporate tax returns for past two years

Assets

- Last two months personal bank statements-all pages
- 401K, IRA, CD, etc. (if assets needed to close)
- Copy of lot warranty deed (if new home will be built on lot)

Legal Documentation

- Bankruptcy discharge
- Divorce decree
- Child support maintenance